

Elliott Davis Capital Partners, LLC

Expanded Capabilities and Services

Elliott Davis created separate business units in order to enable select industry experts to focus exclusively on their core competencies and expertise unique to their specialty areas. With specialized relationships, experience and know-how, these companies provide clients with the benefit of shared knowledge and cost efficiencies resulting from their affiliation with Elliott Davis.

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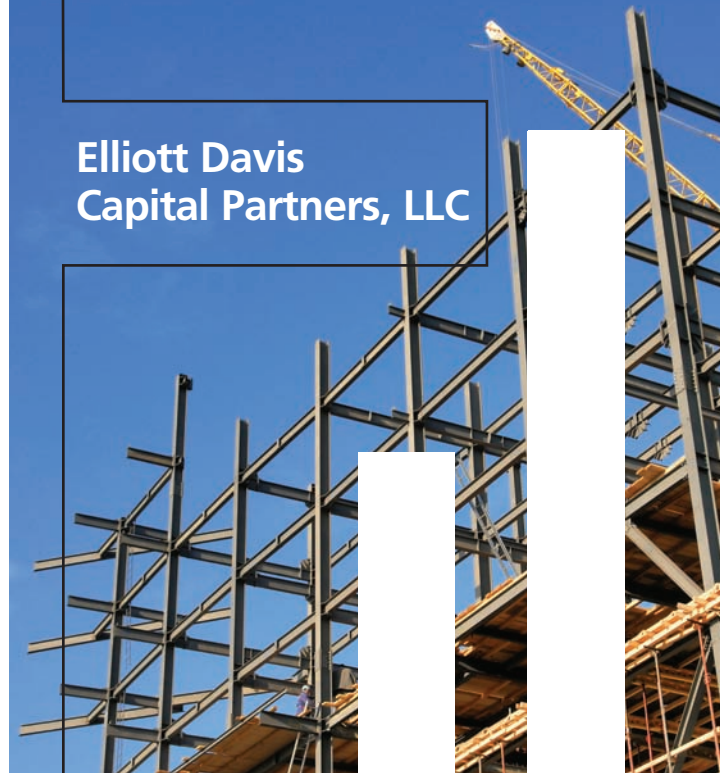
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ElliottDavis
Capital Partners

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Elliott Davis Capital Partners is committed to ensuring client success by providing a broad range of investment banking services, including merger and acquisition, private placement, restructuring, and valuation services. Whether your company needs growth capital to realize its full potential, or an unsolicited merger proposal is under review, the corporate finance professionals at Elliott Davis Capital Partners can help you achieve your goals.

Elliott Davis Capital Partners was established to assist clients with acquisitions, dispositions, recapitalizations, financing, debt restructuring and other business transactions. Our team provides private, closely-held, emerging and middle market businesses with investment banking services that focus on their unique needs and transaction dynamics.

By managing the entire process, we guide the management teams and shareholders, keeping disruption to business operations to a minimum. Whether you are contemplating a merger or a strategic partnership, or need guidance with a proposed transaction or advice on restructuring, our approach will add significant value to your business. Our professionals are committed to the highest level of client service and deliver financial strategies and transactional solutions that are designed to create shareholder value. Our comprehensive suite of services is tailored to each client's precise needs.

Merger & Acquisition Services

Assisting clients with mergers and acquisitions is at the heart of our practice. Years of effort and investment culminate in a decision to sell. Whether in the planning stages of selling, considering an unsolicited proposal, or already engaged in discussions with a friendly suitor, our professionals guide management teams through the entire process. The resources and expertise of our organization ensure your objectives are met on the best possible terms. Specific merger and acquisition services include:

- *Sale transactions*
- *Corporate divestitures*
- *Acquisitions*
- *Management and leveraged buyouts*

Restructuring

Our team assists distressed or financially troubled companies and stakeholders in all aspects of financial restructuring. By aggressively addressing key issues early rather than later, our process avoids potentially difficult situations. We deliver clear and unbiased advice to our client's management team, senior and junior lenders, existing equity investors and potential new investors.

Private Placement & Advisory Services

The senior professionals in our practice have extensive experience in developing and executing a wide range of capital-raising transactions involving senior debt, subordinated debt, mezzanine and private equity. Our team stays current with market trends and creates a variety of customized capital structures that support the company's business plan and financial objectives. Specific placement and advisory services include:

- *Senior and subordinated debt, mezzanine and private equity financing*
- *Strategic and general advisory services*
- *Business planning and financial modeling*

